

DEPENDENT WITH SPECIAL NEEDS ELIGIBILITY FORM

Plan Member ID: _____

Date: _____

Billing Division #: _____

Contract Reference Code: _____

I, _____ request the addition and/or continuation of coverage of
_____ as a *Dependent with Special Needs* to my benefits plan.
(Name of Dependent)

Dependent Date of Birth: _____
YYYY-MM-DD

Date of Disability: _____
YYYY-MM-DD

Please complete the questionnaire below, and return it to:

✉ benefits@mycibp.ca

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This dependent is mentally or physically disabled
and a disability tax credit for a dependent age 18 or over
can be claimed by me under the Income Tax Act.

☐ YES ☐ NO

AND

This dependent is unmarried, unemployed, and financially
dependent upon me.

☐ YES ☐ NO

AND

This dependent lives with me or resides in an institution
or group home.

☐ YES ☐ NO

OR

This dependent does not reside with me due to divorce or separation.

☐ YES

Proof may be requested to substantiate any of the requirements, which could include:

- Medical assessment indicating date of disability, extent of disability, and attestation that dependent cannot be gainfully employed;
- Copy of tax assessment;
- Proof of residency (government ID with address, affidavit)

By signing this form I agree that the information provided is complete and accurate. Failure to disclose, or falsifying information, could result in denial of claims and the cancellation of my coverage.

Signature of Plan Member

Signature of Plan Administrator

DATED THIS _____ day of _____ 20____.